

# Single-Family HVAC Incentives

## Please Note

TECH Clean California is offering substantial incentives direct to contractors to support the installation of heat pump technologies in existing single-family homes throughout the entire state of California. Incentives are available only to TECH Clean California enrolled contractors. To find out more information or sign up, please go to <https://switchison.org/contractors/tech-clean-california>. Please note that these incentives are only available in retrofit scenarios where a heat pump is replacing a non-heat pump system.

## Single-Family Incentives

Single-family incentives are available for any properties with four or fewer dwelling units or for individual replacements in a larger multifamily building. TECH Clean California is providing flat incentives throughout California. Additional incentives available through TECH partner programs can be stacked on top of TECH rebates for a higher total potential incentive. Please visit <https://incentives.switchison.org/contractors> for a list of available heat pump rebates throughout California.

The following incentives will be available for all qualifying installations for HP HVAC. Note, for single-family HP HVAC, incentives are based on the number of outdoor units and are limited to incentives for two outdoor units per home.

### Heat Pump HVAC Incentives

Equipment Type	Minimum Efficiency Requirements	Total Incentive Per Unit
Package, split, mini/multi-split (Only AHRJ matched pairs)	Title 24 code minimum	\$1,000

For full information about claim requirements, please visit <https://switchison.org/contractors/tech-clean-california>

## TECH Clean California HVAC Single Family Project Checklist (on reverse)

This checklist is provided as a reference and includes the key items to remember when scoping and completing a project you intend to submit for a TECH Clean California rebate. We suggest that you print this checklist out and provide to all technicians interacting with customers to ensure all parties know the required data to collect and the steps to take to ensure that the application is accepted.

## Project Requirements

### Project Scoping Phase

- Provide TECH Clean California customer-facing terms and conditions (T&Cs) along with existing contract (Exhibit B of the TECH Trade Professional Participation Agreement).
- Confirm equipment will qualify by checking Qualified Products List included at <https://switchison.org>.

### Project Execution Phase

- Note what data is required for the application.
- Obtain permit.
- Take pre-install photos.

### Post-Installation Phase

- Capture post-install photos, as applicable.
- Ensure that invoice includes TECH Clean California incentive and amount.
- Complete required Home Energy Rating System (HERS) testing (as required by authority having jurisdiction [AHJ]).

## Location and Program

- Street address
- City
- State
- Zip code

## Customer Information

- Customer name
- Customer email address
- Customer phone number

## Project Information

- Invoice number
- Invoice date
- Invoice total (total costs for HVAC installation only, prior to TECH Clean California incentive being applied)
- How was the incentive passed through to the customer?
- Installation start date
- Installation end date
- Permit number
- Contract date
- Which distributor was the equipment purchased through?
- Was a duct replacement required?
- Was duct sealing required?
- Was a smart thermostat also included?
- Were Manual-J/Manual-D calculations completed?
- Was a full system performance report completed?
- Was this an emergency replacement?
  - Type of emergency back-up in place
- Home square footage
- What was done with the furnace?

## Site Information

- Was a panel upgrade required?
  - Type of panel upgrade?
- Electrical panel capacity pre-install
- Electrical panel capacity post-install
- Facility type
- Other major building or infrastructure upgrades
- Previous/existing furnace fuel type (if applicable)
- Previous AC type (if applicable)

## Equipment Information

- Manufacturer
- Model number
- Serial number
- Number of units

## Photos or Documentation

- Invoice document, which must include the following information:
  - Customer site address
  - Manufacturer and model number of equipment
  - TECH Clean California incentive and corresponding amount
  - Pass through method to customer (Instant – at point-of-sale. Delayed – after receiving incentive from TECH Clean California)
- Signed Contract Upload
- Pre-installation photos
  - Including a close-up of equipment nameplate if legible
- Previous heating equipment photo
- Approved CF-3R QR post-installation photo
  - Post-installation photos of outdoor unit nameplate can only be accepted instead of CF-3R if AHJ does not require one.